

JUDGE SAND

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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MERUELO CAPITAL PARTNERS 2, LLC,

Plaintiff,

vs.

VISHAL BHUTANI & PAUL EIBLELER,

Defendants.
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08 CV 00531
CASE No.:

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Meruelo Capital Partners 2, LLC (a private non-governmental party) certifies that such party has no corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Dated: January 22, 2008

Respectfully submitted,

THE ROSEN LAW FIRM, P.A.



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